

Suggested Bequest Language

Overview

Your will should be drafted or amended by an attorney knowledgeable in estate planning and the laws of the state in which you reside. Please think about these options before meeting with your attorney and ask the attorney to use this language.

Choose one or more of the following options:

___% of my estate

___ the residue of my estate

___% residue of my estate

\$_____ (fixed dollar gift)

_____ (description; for example, real estate, securities, etc.)

Unrestricted Gift

I give and devise to Davis Street Community Center, Inc. (dba Davis Street), Tax ID# 94-3121699, **Insert % or dollar amount** to be used where the need is greatest.

Designated Gift

I give and devise to Davis Street Community Center, Inc. (dba Davis Street), Tax ID # 94-3121699, **Insert % or dollar amount** to be used to support **[description of specific purpose, for example a region, community or program]** for Davis Street Community Center, Inc.

However, if at some future time Davis Street Community Center, Inc. determines it has become impossible or impractical to effectively apply the gift made hereunto to the specific purpose specified (e.g. because a program no longer exists or its operation has been substantially reduced or changed), then the gift made to hereunder, shall be used where the need is greatest for Davis Street Community Center, Inc.

Endowment Gift

I give and devise to Davis Street Community Center, Inc. (dba Davis Street), Tax ID # 94-3121699, **Insert % or dollar amount** to be used in the establishment of an endowed fund (**Insert name of fund**) to support (**insert designated department, service or program**). The earnings from the fund are to be distributed by Davis Street Community Center, Inc. per the policy of Davis Street Community Center, Inc.

We're here to help

If you have any questions or need help with specific language, please contact us. Your inquiry will be held in confidence and implies no obligation.

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